What FTA Can Do For You

Services for State Tax Administrators
Agenda/Overview

• Who is FTA?
• What do we do for states?
• Communication tools (FTA's Website and E-Lists)
• News just for YOU (FTA's Newsletters)
• FTA's Events for State Tax Administrators
• Current Training Opportunities
FTA Mission: Improve Tax Administration
What does FTA do for States?

- FTA staff include subject matter experts in areas of agency work.
- Facilitate National Exchange programs to improve communication among states.
- Oversee development of Standards.
- Research and offer training on new topics, state successes, and methodologies/tools for success.
- Offer information to all FTA members via our website, interactive training, and in-person national and regional meetings.
• Public and State-Only Information
• State-only content available to all staff of FTA Member Agencies (just email support@taxadmin.org)
• More than .5MM visitors annually
• Information updated by FTA staff regularly
• Meeting Calendar
• Taxpayer and Preparer information
  – State Contact Lists
  – Sales Tax Holidays
  – Tax Amnesties
  – News Releases

• Organizational Information
  – FTA Bylaws
  – Board of Trustees
  – Member Listing

• IRS/Federal Information
TaxAdmin.org Information

• Conference Presentations
• Research Papers/Statistics
• FTA Legal Database
• Uniform Exchange of Information Agreement and Contacts

• Information from other FTA Programs
  – Audit and Compliance
  – Technology and E-Standards
  – Efile
  – Federal Legislation
  – Fraud
  – Motor Fuel Section
  – Tobacco Tax Section
E-Lists (formerly Listservs)

• Public
  – State ACH Updates
  – Motor Fuel
  – E-Standards

• Private/State-Only
  – Audit
  – Aviation
  – Collections
  – Communications
  – Efile

  – Energy Producing States
  – Executive*
  – IRS Extract
  – Legal
  – Research*
  – Safeguards
  – Suspicious Filer Exchange (SFE)*
  – Taxpayer Assistance
  – Technology
  – Tobacco Tax*

*Requires approval to join
Directory of State Tax Administrators

- Print (Annual) and Digital (Monthly)
- Free for State and City TaxAdmin.org Users
- Contains key agency contacts
- Available at: www.taxadmin.org/directory
- Send updates to: directory@taxadmin.org
Newsletters

• TaxExPRESS
  – Weekly news digest
• State Tax Highlights (STH)
  – Biweekly legal issues newsletter
• By The Numbers (BTN)
  – Monthly economic/revenue newsletter
Information Sharing Tools

• FTA State Exchange System (for Efile Schemas and Forms)

• NEW – FTA Data Exchange Pilots. Contact Ryan or Terri at ryan.minnick@taxadmin.org or terri.steenblock@taxadmin.org for more information and to participate in a upcoming pilot.
FTA’s Events for State Tax Administrators

- Seven National Annual Events (2019/2020 Dates)
  - Motor Fuel Annual Meeting (September 15-18, 2019 in Louisville)
  - Revenue Estimation and Tax Research Conference (September 21-25, 2019 in New Orleans, LA)
  - Compliance Workshop (February 23-26, 2020 in San Diego, CA)
  - Efile + Refund Protection Symposium (May 4-7, 2020 in Minneapolis, MN)
  - Annual Meeting (June 14-17, 2020 in Providence, RI)
  - Technology Conference (August 9-12, 2020 in Portland, OR)
  - Tobacco Tax Annual Meeting
FTA’s Events for State Tax Administrators

• Three Regional Annual Events (2019/2020 Dates)
  – NESTOA (North Eastern States) (September 8-11, 2019 in Providence, RI)
  – WSATA (Western States) (October 27-30, 2019 in Eugene, OR)
  – MSATA (Midwestern States) (August 23-26 in Omaha, NE)

• More than 16 other special regional, training, or standards development events annually.
Regular Sharing Calls

- Contact support@taxadmin.org to be added to one of the below calls.

- Standing Webinars and Calls (as of 2019):
  - Suspicious Filer/Fraud Webinar (Weekly during filing season, otherwise Monthly)
  - State-Only Efile Webinar/Call (Monthly)
  - State and Software Industry Efile Call (Monthly)
  - State-Only Safeguards Call (Monthly)
  - State and IRS Safeguards Call (Monthly)
  - Compliance Sharing Calls (Audit and Collections)
Useful Links/Addresses

• Account request and support: support@taxadmin.org
• Copy of this presentation: link.taxadmin.org/ftamsata19
• FTA Services Status: status.taxadmin.org
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