

What FTA Can Do For You

Services for State Tax Administrators



Agenda/Overview

- Who is FTA?
- What do we do for states?
- Communication tools (FTA's Website and E-Lists)
- News just for YOU (FTA's Newsletters)
- FTA's Events for State Tax Administrators
- Current Training Opportunities



Background (Who is FTA?)

FTA Mission: Improve Tax Administration



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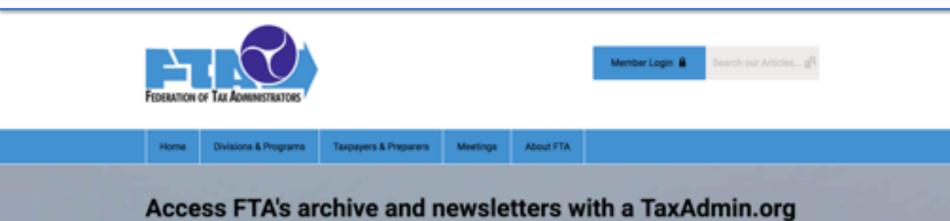


What does FTA do for States?

- FTA staff include subject matter experts in areas of agency work.
- Facilitate National Exchange programs to improve communication among states.
- Oversee development of Standards.
- Research and offer training on new topics, state successes, and methodologies/tools for success.
- Offer information to all FTA members via our website, interactive training, and in-person national and regional meetings.



- Public and State-Only Information
- State-only content available to all staff of FTA
 Member Agencies (just email support@taxadmin.org)
- More than .5MM visitors annually
- Information updated by FTA staff regularly



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TaxAdmin.org Information

- Meeting Calendar
- Taxpayer and Preparer information
 - State Contact Lists
 - Sales Tax Holidays
 - Tax Amnesties

- Organizational Information
 - FTA Bylaws
 - Board of Trustees
 - Member Listing
- IRS/Federal Information



TaxAdmin.org Information

- Conference Presentations
- Research Papers/Statistics
- FTA Legal Database

- Information from other FTA Programs
 - Audit and Compliance
 - Technology and E-Standards
 - Efile
 - Federal Legislation
 - Fraud
 - Motor Fuel Section
 - Tobacco Tax Section



E-Lists (formerly Listservs)

- Public
 - State ACH Updates
 - Motor Fuel
 - E-Standards
- Private/State-Only
 - Audit
 - Aviation
 - Collections
 - Communications
 - Efile

- Energy Producing States
- Executive*
- IRS Extract
- Legal
- Research*
- Safeguards
- Suspicious Filer Exchange (SFE)*
- Taxpayer Assistance
- Technology
- Tobacco Tax*

*Requires approval to join



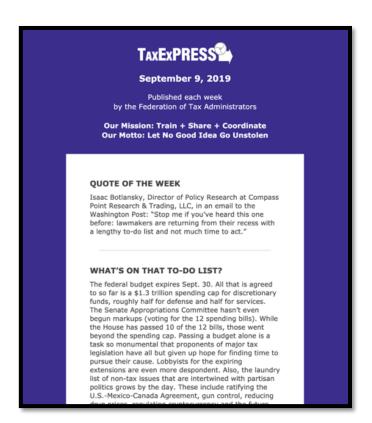
Directory of State Tax Administrators

- Print (Annual) and Digital (Monthly)
- Free for State and City TaxAdmin.org Users
- Contains key agency contacts
- Available at: www.taxadmin.org/directory
- Send updates to: <u>directory@taxadmin.org</u>





- TaxExPRESS
 - Weekly news digest
- State Tax Highlights (STH)
 - Biweekly legal issues newsletter
- By The Numbers (BTN)
 - Monthly economic/revenue newsletter





Information Sharing Tools

- FTA State Exchange System (for Efile Schemas and Forms)
- FTA E-Lists
- FTA Training/Sharing Opportunities



FTA's Events for State Tax Administrators

- Seven National Annual Events (2019/2020 Dates)
 - Motor Fuel Annual Meeting (September 15-18, 2019 in Louisville)
 - Revenue Estimation and Tax Research Conference (September 21-25, 2019 in New Orleans, LA)
 - Compliance Workshop (February 23-26, 2020 in San Diego, CA)
 - Efile + Refund Protection Symposium (May 4-7, 2020 in Minneapolis, MN)
 - Annual Meeting (June 14-17, 2020 in Providence, RI)
 - Technology Conference (August 9-12, 2020 in Portland, OR)
 - Tobacco Tax Annual Meeting



FTA's Events for State Tax Administrators

- Three Regional Annual Events (2019/2020 Dates)
 - WSATA (Western States) (October 27-30, 2019 in Eugene, OR)
 - MSATA (Midwestern States) (August 23-26 in Omaha, NE)
 - NESTOA (North Eastern States) (September 13-16, 2019 in Niagra, NY)
- More than 16 other special regional, training, or standards development events annually.



Regular Sharing Calls

- Contact <u>support@taxadmin.org</u> to be added to one of the below calls.
- Standing Webinars and Calls (as of 2019):
 - Suspicious Filer/Fraud Webinar (Weekly during filing season, otherwise Monthly)
 - State-Only Efile Webinar/Call (Monthly)
 - State and Software Industry Efile Call (Monthly)
 - State-Only Safeguards Call (Monthly)
 - State and IRS Safeguards Call (Monthly)
 - Compliance Sharing Calls (Audit and Collections)



Useful Links/Addresses

- Account request and support: <u>support@taxadmin.org</u>
- Copy of this presentation: <u>link.taxadmin.org/ftanestoa19</u>
- FTA Services Status: <u>status.taxadmin.org</u>
- My Contact Information:
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